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Dear Recipient,

Viking CCS Pipeline Development Consent Order (the "Order")

Cadent Gas Limited

Withdrawal of Objection

We are writing on behalf of our client, Cadent Gas Limited (“**Cadent**”). Cadent was an interested party in the examination of the Order.

Subject to the below and the two matters in dispute, the Promoter and Cadent have agreed the protective provisions for Cadent’s benefit and the Promoter will secure these in the Order. These protective provisions are subject to the Secretary of State’s determination in relation to the two matters in dispute (Paragraph 53(5) and Paragraph 57(3)) and both parties have set out their position in their submission to the examination).

Subject to that determination, Cadent hereby withdraws its objection to the Order.

Yours faithfully,

Robert Garden

CMS Cameron McKenna Nabarro Olswang LLP

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